

Listing status of the Resulting Company

7 SEP 2021

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Sub: Application under Regulation 37 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement under Sections 230 to 232 of the Companies Act, 2013 ("Scheme"), between the Aarti Industries Limited ("AIL" / Demerged Company) and Aarti Pharmalabs Limited (Formerly Known as Aarti Organics Limited) ("APL" / Resulting Company) and their respective Shareholders.

Dear Sir,

We wish to inform you that the Aarti Pharmalabs Limited (Formerly Known as Aarti Organics Limited) ("APL" / Resulting Company), after the effectiveness of the Scheme, will make an application with BSE Ltd and National Stock Exchange of India Limited for listing of its equity shares in compliance with SEBI Circular No SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated December 22, 2020 and relevant regulations thereof.

The APL shall issue and allot equity shares at par on a proportionate basis to each member of Aarti Industries Limited ("AIL" / Demerged Company), whose name is recorded in the register of members of AIL as holding shares on the Record Date, in the ratio of 1 (one) fully paid up equity share of Rs. 5/- each in 'Aarti Pharmalabs Limited' for every 4 (Four) fully paid up equity shares of Rs.5/- each held in 'Aarti Industries Limited.

For Aarti Pharmalabs Limited
(Formerly known as Aarti Organics Limited)

Mmetu
Nikhil Natu
Company Secretary
(ICSI M. No. A27738)



Place: Mumbai

www.aarti-pharmalabs.com | CIN : U24100GJ2019PLC110964

Corporate Office : Udyog Kshetra, 2nd Floor, Mulund-Goregaon Link Road, Mulund (W), Mumbai - 400 080.

T : 022-67976666 | F : 022-25653234 | E : csteam@aatigroup.com

Regd. Office : Plot No. 22/C/1 & 22/C/2, Phase – I, G.I.D.C. Estate Vapi, District Valsad, Gujarat – 396 195

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I, Nikhil Natu, Company Secretary of Aarti Pharmalabs Limited (Formerly known as Aarti Organics Limited)(Resulting Company), do hereby confirm that:

- There will be no change in Share Capital of the resulting Company till the listing of the equity shares of the company on BSE Limited.
- The shares allotted by the resulting Company pursuant to the Scheme shall remain frozen in the depositories system till listing/trading permission is given by the designated stock exchange. Please refer clause 13.14 of draft scheme of arrangement.

For Aarti Pharmalabs Limited
(Formerly known as Aarti Organics Limited)

N. Natu
Nikhil Natu
Company Secretary
(ICSI M. No. A27738)



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I, Nikhil Natu, Company Secretary of Aarti Pharmalabs Limited (Formerly known as Aarti Organics Limited)(Resulting Company), do hereby confirm that:

- Equity shares issued by the company pursuant to the scheme of amalgamation/ arrangement shall be listed on the BSE Limited, subject to SEBI granting relaxation from applicability under Rule 19(2) (b) of the Securities Contract (Regulation) Rules, 1957.
- The company shall comply with all the provisions contained in SEBI Mater circular no. SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated December 22, 2020.
- The company shall also fulfill the Exchange's criteria for listing and shall also comply with Rules, Byelaws, and Regulations of the Exchange and other applicable statutory requirements.

For Aarti Pharmalabs Limited
(Formerly known as Aarti Organics Limited)

Nnatu
Nikhil Natu
Company Secretary
(ICSI M. No. A27738)



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