

DCS/AMAL/MJ/IP/2607/2022-23

"E-Letter"

December 23, 2022

The Company Secretary
Aarti Pharmed Labs Limited
204, Udyog Kshetra,
2nd Floor, Mulund - Goregaon Link Road,
Mulund (W), Mumbai- 400 080.

Dear Sir/Madam,

Sub: In-Principle approval for listing of 9,06,26,008 Equity shares of Rs. 5/- each bearing dist. nos. 250001 to 90626008 pursuant to the Scheme of Arrangement between Aarti Industries Limited and Aarti Pharmed Labs Limited.

We refer to your various letters and application, together with the relative enclosures, for listing of the aforesaid equity shares issued pursuant to the Scheme of Arrangement and advise that the Exchange is pleased to grant in-principal approval to the listing application made by the Company seeking permission for its aforesaid securities to be dealt in on this Exchange.

Please note that trading in the above-mentioned shares will be permitted only after the Company files with the Exchange:

- a) Relaxation of Rule 19(2) (b) of the Securities Contracts (Regulation) Rules, 1957 obtained from Securities and Exchange Board of India (SEBI).
- b) Advertisement given in the newspaper as required under SEBI circular no. SEBI/CFD/SCRR/01/2009/03/09 dated September 03, 2009.
- c) Copy of Listing Approval of Exchanges where the Company will get listed.

The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website.

Further, post listing and trading of securities of the Company as a newly listed entity, the Company will have to comply with provisions with regard to financials of previous quarter, as applicable to any other listed entity.

Yours faithfully,

Sd/-
Prasad Bhide
Senior Manager

Sd/-
Mahek Jaju
Assistant Manager